

INDUSTRIAL PRODUCTION INDICES - AUGUST 2025

The Industrial Production Index in August 2025 remained unchanged compared to the previous month. The data are preliminary and seasonally adjusted. In comparison with August 2024, a decline of 8.7% was registered in the calendar-adjusted Industrial Production Index.

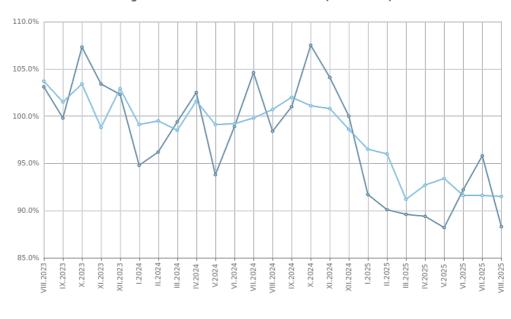


Figure 1. Industrial Production Indices (2021 = 100)

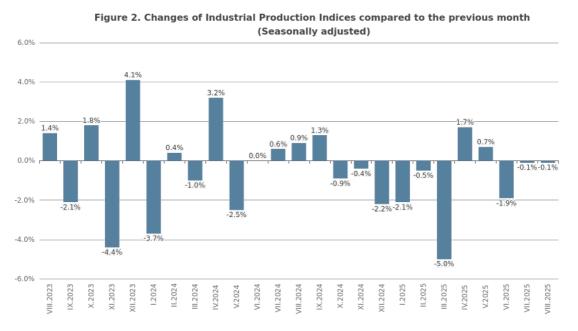
Monthly changes

In August 2025, compared to the previous month, a decrease was seen in the electricity, gas, steam and air conditioning supply - by 7.6%, while a growth was registered in the mining and quarrying industry - by 8.7%, and in the manufacturing - by 0.2%.

-O- Industrial Production Index - Unadjusted data -O- Industrial Production Index - Seasonally adjusted data

More significant rise in the manufacturing was reported in the manufacture of leather and related products - by 8.4%, in the manufacture of machinery and equipment n.e.c. - by 8.0%, and in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 7.7%.

In the manufacturing a decrease was reported in the other manufacturing - by 12.5%, and in the manufacture of textiles - by 10.6%.



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Annual changes

On an annual basis, a drop of the Industrial Production Index was observed in the electricity, gas, steam and air conditioning supply - by 30.8%, in the mining and quarrying industry - by 6.9%, and in the manufacturing - by 4.6%.

In the manufacturing, a significant decline in production, compared to the same month of the previous year, was seen in the manufacture of other transport equipment - by 54.3%, in the manufacture of paper and paper products - by 22.6%, and in the manufacture of wearing apparel - by 20.6%.

A rise was reported in the manufacture of other non-metallic mineral products - by 20.9%, and in the manufacture of furniture - by 15.8%.

Figure 3. Changes of the Industrial Production Indices compared to the same month of the previous

Methodological notes

The monthly indices of industrial production are calculated in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics.

The Monthly Industrial Production and Industrial Turnover Indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level; they aim to measure the average change in the value of production between two points in time. Indices are compiled based on information collected through a representative sampling survey on industrial enterprises. The sample covers enterprises with an annual turnover of more than 97% of the total turnover in the industry.

The Industrial Production Indices are calculated at a constant base year, that is to say they are weighted with the structure of the value added at factor costs in the base year.

Seasonal adjustment is a statistical method which eliminates the seasonal component of the time series.

Calendar adjustment is an adjustment for variations in the monthly data, caused by calendar effects, the different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in production in some activities).

Since July 2024, all dynamic rows have been recalculated based on 2021 as base year and have been published in IS Infostat.

							(Per cent)
Economic activities	NACE.BG - 2008	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025
Industry	B_TO_E36	-5.0	1.7	0.7	-1.9	-0.1	-0.1
Mining and quarrying	В	5.6	-1.4	0.9	16.1	-11.3	8.7
Mining of coal and lignite	B05	-37.4	15.6	-4.9	28.5	-25.3	-12.7
Extraction of crude petroleum and natural gas	B06						
Mining of metal ores	B07	1.4	-3.5	-4.0	14.9	-3.5	3.1
Other mining and quarrying	B08	8.9	6.0	-1.8	-3.6	4.2	4.9
Mining support service activities	B09						
Manufacturing	С	-0.4	-1.8	2.0	-2.3	2.0	0.2
Manufacture of food products	C10	0.9	1.7	0.7	-3.0	1.3	0.2
Manufacture of beverages	C11	-4.9	1.7	-1.4	-0.9	-3.7	-0.5
Manufacture of tobacco products	C12	-1.2	27.4	-12.1	-2.9	-6.7	-6.5
Manufacture of textiles	C13	-1.0	1.9	-5.0	-7.4	15.0	-10.6
Manufacture of wearing apparel	C14	-4.7	4.0	-5.7	7.2	-8.5	-1.3
Manufacture of leather and related products	C15	-1.9	14.0	-3.9	-3.0	-8.8	8.4
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-2.4	-2.6	-4.5	-0.2	-1.1	0.9
Manufacture of paper and paper products	C17	-1.9	-0.9	-3.3	-1.7	3.1	-1.8
Printing and reproduction of recorded media	C18	6.2	-3.1	1.4	1.3	-5.3	2.5
Manufacture of coke and refined petroleum products	C19						
Manufacture of chemicals and chemical products	C20	-0.5	-2.0	7.5	-9.6	3.5	4.2
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	6.7	-5.1	2.4	14.6	-9.2	7.7
Manufacture of rubber and plastic products	C22	1.1	0.7	-3.0	1.6	-3.2	-1.8
Manufacture of other non-metallic mineral products	C23	4.1	-7.6	11.7	-2.5	2.7	-1.3
Manufacture of basic metals	C24	0.6	-3.4	0.6	-3.0	9.1	-3.7
Manufacture of fabricated metal products, except machinery and equipment	C25	12.9	-6.6	1.4	-14.8	17.3	4.8
Manufacture of computer, electronic and optical products	C26	12.4	-17.6	2.9	5.7	-5.8	4.5
Manufacture of electrical equipment	C27	2.9	9.8	-6.3	-3.0	-1.9	1.2
Manufacture of machinery and equipment n.e.c.	C28	2.5	-7.2	1.4	-1.7	-1.5	8.0
Manufacture of motor vehicles, trailers and semi-trailers	C29	3.8	-1.0	5.0	-6.3	-0.5	-7.1
Manufacture of other transport equipment	C30	-32.5	26.5	-7.0	-10.4	-22.6	-2.2
Manufacture of furniture	C31	7.9	-7.8	4.3	-7.9	3.6	5.2
Other manufacturing	C32	-15.0	16.2	-0.5	-12.9	13.5	-12.5
Repair and installation of machinery and equipment	C33	-3.8	5.2	-8.6	17.1	1.1	6.3
Electricity, gas, steam and air conditioning supply	D	-43.0	53.9	-8.0	-6.6	-0.3	-7.6
Electricity, gas, steam and air conditioning supply	D35	-43.0	53.9	-8.0	-6.6	-0.3	-7.6
Seasonally adjusted.							
* Preliminary data.							

							(Per
							cent)
Economic activities	NACE.BG - 2008	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025*
Industry	B_TO_E36	-9.9	-9.8	-6.0	-8.3	-8.4	-8.7
Mining and quarrying	В	2.7	-3.7	8.5	26.7	2.1	-6.9
Mining of coal and lignite	B05	-52.0	-62.8	-54.8	-35.1	-59.1	-53.9
Extraction of crude petroleum and natural gas	B06						
Mining of metal ores	B07	-2.3	-17.5	-5.5	16.9	10.1	-2.6
Other mining and quarrying	B08	-25.7	-21.3	-14.3	-16.2	-12.9	-7.1
Mining support service activities	B09						
Manufacturing	С	-4.4	-7.3	-1.3	-7.3	-3.5	-4.6
Manufacture of food products	C10	-15.1	-14.6	-7.1	-14.1	-13.0	-12.7
Manufacture of beverages	C11	-10.4	-15.3	-6.6	-11.5	-15.0	-14.5
Manufacture of tobacco products	C12	20.5	49.1	47.7	67.0	34.5	6.5
Manufacture of textiles	C13	-14.2	-10.8	-18.5	-28.7	-10.5	-15.3
Manufacture of wearing apparel	C14	-19.3	-11.8	-20.0	-13.2	-21.2	-20.6
Manufacture of leather and related products	C15	-8.7	4.4	-0.1	1.5	-9.0	-1.1
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-12.7	-9.8	-12.0	-12.1	-12.0	-9.2
Manufacture of paper and paper products	C17	-17.2	-23.8	-23.9	-24.5	-25.8	-22.6
Printing and reproduction of recorded media	C18	-1.1	-5.4	-1.5	-4.7	-4.3	2.8
Manufacture of coke and refined petroleum products	C19						
Manufacture of chemicals and chemical products	C20	-6.2	-15.3	-9.1	-24.2	-8.4	-12.2
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	-10.1	-8.3	-7.5	14.8	0.9	1.4
Manufacture of rubber and plastic products	C22	-1.6	-3.1	-4.2	-3.6	-7.1	-8.7
Manufacture of other non-metallic mineral products	C23	10.7	-3.8	24.0	14.5	12.4	20.9
Manufacture of basic metals	C24	-34.5	-38.7	-36.7	-41.3	-19.6	-17.6
Manufacture of fabricated metal products, except machinery and equipment	C25	25.2	8.1	17.3	-3.6	3.4	2.5
Manufacture of computer, electronic and optical products	C26	24.7	-1.0	7.0	6.7	-3.9	5.2
Manufacture of electrical equipment	C27	-4.5	20.4	11.5	1.2	-2.9	-5.4
Manufacture of machinery and equipment n.e.c.	C28	11.8	5.1	10.4	7.9	7.0	8.0
Manufacture of motor vehicles, trailers and semi-trailers	C29	5.4	-8.1	7.8	7.4	-1.2	-11.1
Manufacture of other transport equipment	C30	-27.8	6.1	-1.7	-12.4	-29.3	-54.3
Manufacture of furniture	C31	18.3	12.5	18.5	11.7	17.8	15.8
Other manufacturing	C32	-6.6	10.6	12.8	-6.1	10.9	1.0
Repair and installation of machinery and equipment	C33	-0.9	-13.6	-14.0	3.2	7.1	14.8
Electricity, gas, steam and air conditioning supply	D	-34.5	-12.0	-26.6	-18.1	-35.0	-30.8
Electricity, gas, steam and air conditioning supply	D35	-34.5	-12.0	-26.6	-18.1	-35.0	-30.8
Calendar-adjusted.							
* Preliminary data.							
"" - Confidential data.							

		Ir	dustria	l Produc	tion Indi	ces (Se	asonall	y adjust	ed, 202	1 = 100)		
NACE.BG - 2008	VIII.2024	IX.2024	X.2024	XI.2024	XII.2024	1.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025*
B_TO_E36	100.7	102.0	101.1	100.8	98.6	96.5	96.0	91.2	92.7	93.4	91.6	91.6	91.5
В	102.4	112.0	85.9	87.2	105.4	85.1	79.8	84.3	83.1	83.9	97.3	86.4	93.9
B05	48.4	42.6	19.3	55.2	90.5	39.5	43.0	26.9	31.1	29.6	38.0	28.4	24.8
B06													
B07	111.2	118.3	107.8	104.7	110.8	99.9	97.3	98.6	95.1	91.4	105.0	101.3	104.5
B08	87.8	81.6	84.6	86.3	79.0	85.6	67.2	73.2	77.6	76.2	73.5	76.6	80.3
B09													
С	106.9	105.9	107.5	107.4	105.2	103.3	101.8	101.4	99.6	101.6	99.2	101.1	101.4
C10	103.7	103.1	107.9	100.6	99.5	95.6	88.6	89.4	90.9	91.6	88.8	89.9	90.1
C11	105.4	109.2	102.9	99.5	102.7	102.1	99.9	95.0	96.7	95.3	94.5	91.0	90.6
C12	78.7	80.6	77.9	66.2	75.6	86.5	92.3	91.2	116.3	102.2	99.2	92.6	86.6
C13	58.0	72.3	61.0	56.3	56.1	52.4	53.8	53.3	54.3	51.6	47.8	54.9	49.1
C14	88.4	87.8	90.0	92.8	77.9	78.4	77.6	74.0	76.9	72.5	77.8	71.2	70.3
C15	62.7	59.3	67.2	66.8	61.9	63.3	60.6	59.5	67.8	65.1	63.2	57.6	62.5
C16	86.2	92.4	87.7	91.5	92.0	89.9	86.7	84.6	82.4	78.7	78.5	77.6	78.3
C17	91.5	97.6	93.4	91.3	81.7	73.7	76.1	74.7	73.9	71.5	70.3	72.5	71.2
C18	87.8	94.6	92.1	94.5	91.4	90.9	88.1	93.5	90.6	91.9	93.0	88.1	90.3
C19													
C20	109.7	103.7	98.9	109.9	101.9	97.4	94.0	93.5	91.7	98.5	89.1	92.2	96.1
C21	125.7	108.6	121.0	112.2	120.8	117.3	107.0	114.1	108.3	110.8	127.0	115.3	124.2
C22	83.8	84.8	81.6	86.3	85.3	81.5	80.7	81.6	82.1	79.7	81.0	78.4	77.0
C23	85.8	86.5	91.0	95.7	112.3	113.7	99.1	103.2	95.3	106.5	103.8	106.6	105.1
C24	92.9	100.1	94.6	90.5	71.7	72.3	74.6	75.0	72.5	72.9	70.8	77.2	74.3
C25	175.0	162.1	185.4	171.7	166.8	191.1	159.0	179.5	167.7	170.0	144.9	170.0	178.1
C26	101.6	107.8	104.8	111.6	108.7	92.1	107.7	121.1	99.7	102.6	108.4	102.2	106.7
C27	103.0	98.9	103.5	104.8	96.6	98.5	96.1	98.9	108.5	101.7	98.7	96.8	98.0
C28	92.6	95.0	95.9	89.6	93.1	93.4	98.2	100.7	93.5	94.8	93.2	91.8	99.1
C29	116.5	105.5	98.0	102.3	96.0	113.2	111.9	116.2	115.0	120.7	113.1	112.6	104.6
C30	133.1	100.9	113.3	99.2	105.5	104.1	123.5	83.3	105.4	98.0	87.8	68.0	66.5
C31	81.5	79.4	81.3	79.5	80.8	80.2	90.1	97.3	89.7	93.6	86.2	89.3	94.0
C32	109.7	99.7	130.1	121.8	133.5	110.7	132.9	112.9	131.2	130.5	113.6	128.9	112.8
C33	110.8	121.9	133.9	107.4	113.8	127.4	108.0	103.9	109.3	99.9	117.0	118.4	125.9
D	71.5	89.2	84.4	77.6	62.8	75.8	83.9	47.8	73.5	67.7	63.2	63.1	58.3
D35	71.5	89.2	84.4	77.6	62.8	75.8	83.9	47.8	73.5	67.7	63.2	63.1	58.3
* Preliminary data.													
"" - Confidential data.													

NACE.BG -	VIII.2024	IX.2024	X.2024	XI.2024	XII.2024	1.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025*
2008				,	,								
B_TO_E36	98.6	102.7	106.0	104.9	101.7	90.8	90.7	91.8	89.1	89.1	92.9	94.4	90.1
В	101.3	119.5	95.8	92.5	119.3	82.6	75.1	81.8	75.5	76.8	93.9	82.5	94.2
B05	44.0	48.8	40.9	71.6	112.5	55.1	45.4	19.3	9.6	7.9	15.7	21.0	20.3
B06													
B07	115.5	137.9	109.8	96.3	124.1	92.4	84.8	95.4	90.6	91.4	113.6	96.5	112.5
B08	90.9	86.0	95.7	96.1	78.6	62.8	52.7	69.6	76.1	79.2	78.6	80.5	84.4
B09													
С	103.6	107.0	115.6	111.3	102.6	93.4	93.1	103.7	98.0	100.7	103.3	104.9	98.9
C10	104.8	106.7	119.7	103.4	103.0	87.3	77.0	88.7	87.6	90.3	89.2	89.8	91.5
C11	129.8	120.3	95.7	90.4	95.0	74.6	72.5	86.4	93.0	97.1	113.1	111.3	110.9
C12	84.7	90.1	82.5	64.3	73.8	52.9	63.4	96.4	127.3	119.4	121.1	118.1	90.2
C13	47.3	73.6	64.6	59.2	51.5	47.5	54.1	56.6	54.0	54.9	50.9	56.4	40.1
C14	82.5	87.0	92.4	95.5	73.8	80.9	77.3	72.4	69.7	65.5	85.0	80.4	65.5
C15	50.8	58.2	74.7	77.4	56.9	62.6	58.5	62.5	67.3	62.0	67.9	61.9	50.3
C16	83.5	95.4	93.9	97.6	86.3	76.1	77.4	85.6	82.7	81.7	82.0	82.3	75.8
C17	85.9	96.7	99.8	95.7	75.1	69.2	70.9	77.0	71.0	71.1	74.0	76.6	66.4
C18	81.1	91.3	98.9	107.0	96.9	81.8	79.5	95.6	89.1	92.0	97.1	86.8	83.4
C19													
C20	104.6	102.3	99.4	112.4	100.9	91.7	89.2	101.8	92.7	97.8	91.5	93.0	91.9
C21	114.6	100.4	129.4	112.0	127.1	114.0	96.2	125.0	106.2	107.2	141.8	112.1	116.2
C22	79.0	87.6	89.9	88.0	77.4	74.7	75.5	84.6	81.8	79.2	85.5	81.7	72.1
C23	89.8	91.9	101.3	101.8	103.3	84.9	83.3	103.3	96.1	112.9	109.0	115.6	108.6
C24	83.1	95.6	97.8	92.8	65.1	70.9	71.9	80.3	73.1	75.6	72.4	78.2	68.5
C25	173.4	162.4	196.3	189.1	173.3	153.8	139.7	180.7	169.5	166.6	147.3	182.9	177.7
C26	89.8	108.5	117.4	116.6	104.3	85.5	104.7	127.9	96.8	98.7	114.5	104.8	94.5
C27	96.1	101.2	110.3	112.3	86.6	91.6	95.9	102.5	107.9	95.5	106.1	100.2	90.9
C28	81.5	96.7	104.7	94.1	89.5	83.7	95.5	107.7	94.7	92.9	98.1	93.6	88.0
C29	103.6	107.9	105.7	114.2	84.9	115.7	114.9	125.6	114.9	119.4	116.5	106.6	92.1
C30	130.0	97.0	123.5	97.1	89.7	81.5	124.3	81.7	110.4	98.0	91.3	62.9	59.4
C31	77.7	80.4	88.0	84.5	81.6	70.2	83.9	103.1	87.9	93.6	90.7	91.8	90.0
C32	110.0	103.7	144.1	130.0	122.4	95.2	117.3	113.2	127.5	129.1	129.0	130.5	111.1
C33	107.8	128.1	141.5	117.3	150.2	94.3	92.0	103.3	99.3	93.6	120.6	120.0	123.7
D	76.2	77.3	73.8	86.8	81.8	87.2	90.7	53.4	63.4	51.3	52.4	59.8	52.7
D35	76.2	77.3	73.8	86.8	81.8	87.2	90.7	53.4	63.4	51.3	52.4	59.8	52.7
* Preliminary data.													
"" - Confidential data.													